

**FinishMaster, Inc.**  
54 Monument Circle, Suite 800  
Indianapolis, Indiana 46204

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**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS**

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**To Be Held April 26, 2007**

To the Shareholders of FinishMaster, Inc.:

Notice is hereby given that the Annual Meeting of Shareholders of FinishMaster, Inc., an Indiana corporation (the "Company"), will be held at the Company's headquarters located at 54 Monument Circle, 8<sup>th</sup> Floor, Indianapolis, Indiana on Thursday, April 26, 2007, at 8:30 a.m., local time, for the following purposes:

1. *Election of Directors.* To elect six (6) Directors for the ensuing year.
2. *Other Business.* To transact such other business as may properly come before the meeting.

In accordance with the By-Laws of the Company and a resolution of the Board of Directors, the record date for the meeting has been fixed at March 26, 2007. Only shareholders of record at the close of business on that date will be entitled to vote at the meeting or any adjournment thereof. Since the Company will not be soliciting proxies from shareholders, shareholders must attend the meeting to vote their shares.

By Order of the Board of Directors



John Andre Lacy  
Chief Executive Officer  
Indianapolis, Indiana

April 9, 2007