

FinishMaster, Inc.
54 Monument Circle, Suite 800
Indianapolis, Indiana 46204

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

To Be Held April 23, 2009

To the Shareholders of FinishMaster, Inc.:

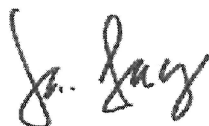
Notice is hereby given that the Annual Meeting of Shareholders of FinishMaster, Inc., an Indiana corporation (the "Company"), will be held at the Company's headquarters located at 54 Monument Circle, 8th Floor, Indianapolis, Indiana on Thursday, April 23, 2009, at 8:30 a.m., local time, for the following purposes, which are more completely set forth in the accompanying Supplemental Disclosures to Shareholders.

1. *Election of Directors.* To elect six (6) Directors for the ensuing year.
2. *Other Business.* To transact such other business as may properly come before the meeting.

In accordance with the By-Laws of the Company and a resolution of the Board of Directors, the record date for the meeting has been fixed at March 23, 2009. Only shareholders of record at the close of business on that date will be entitled to vote at the meeting or any adjournment thereof. Because the Company will not be soliciting proxies from shareholders, shareholders must attend the meeting to vote their shares.

Accompanying this notice is a document entitled "Supplemental Disclosures to Shareholders" which consists of information relevant to the business to come before the meeting or any adjournment thereof.

By Order of the Board of Directors



John Andre Lacy
Chief Executive Officer
Indianapolis, Indiana

April 7, 2009